



V A L U E M U L T I P L I E D

CAPITAL | CROSS BORDER | STRUCTURING

ISO 9001 : 2015



**Registered Office :**

📍 Innov8 Ackruti Star, 301, Chakala MIDC,  
Andheri, Mumbai - 400 093, Maharashtra.

**Corporate Office :**

📍 402, Vihav Business Square, Sun Pharma Road,  
Vadodara – 390 012, Gujarat.

## About Us

**Valuex Gloserv LLP** is a specialised advisory firm focused on transaction structuring and regulatory advisory across share capital, cross-border investments, and corporate governance.

Incorporated in December 2025 and headquartered in Mumbai, with an operational hub in Vadodara, we work with promoters, investors, and growing businesses on matters where structuring decisions directly impact control, valuation, and long-term outcomes.

Our practice is led by professionals with deep expertise in FEMA, cross-border transactions, share capital, and corporate law, supported by a team with significant experience across advisory, regulatory, and transaction execution.

We advise on FDI and ODI transactions, capital structuring, ownership and governance frameworks, and regulatory matters – ensuring that every structure is not only commercially sound but also aligned with applicable laws and regulatory expectations. Our approach is grounded in clarity, discipline, and compliance, recognising that sustainable growth is built on well-structured and defensible decisions.

Where assignments require statutory certification or formal attestations, we coordinate with a network of independent practicing professionals – including Chartered Accountants, Company Secretaries, and legal advisors – each operating under their own professional and regulatory responsibility. This enables a seamless integration of advisory and compliant execution, delivered through coordinated and structured support.

At **Valuex**, our role is to bring structure to complex decisions, provide regulatory clarity, and support well-informed outcomes – so businesses can move forward with confidence, without compromising on governance or regulatory integrity.



### Vision

To help businesses grow through well-structured capital, global investments, and strong governance.



### Mission

To bring clarity to complex business decisions by providing practical and well-structured advisory on capital and cross-border transactions.



## OUR SERVICES



### Cross-Border Capital & FEMA Advisory

- FDI & ODI Structuring
- External Commercial Borrowings (ECB)
- Cross-Border Investment Structuring
- FEMA Compliance & Regulatory Filings
- India Entry Advisory (LO / BO / Project Office)
- LRS Advisory for Promoters & HNIs
- Technical FEMA Analysis & Research
- FEMA Compounding & Contravention Advisory
- Overseas Business Setup



### Capital Structuring & Ownership Design

- Shareholding & Ownership Structuring
- Equity Issuances & Capital Transactions
- Capital Restructuring
- Transaction Structuring & Deal Advisory
- ESOP & Employee Ownership Structures
- IPO & Capital Market Readiness
- Debt & Borrowing Structures
- Private Equity & Investor Entry Structuring
- Valuation & Corporate Finance Inputs



### Corporate Structuring & Governance Advisory

- Business Setup & Entity Formation
- Promoter Control & Governance Structuring
- Investor Readiness & Fundraising Preparation
- Strategic Corporate Restructuring
- Regulatory Breach & Compounding Advisory
- Due Diligence & Regulatory Verification
- Corporate Secretarial & Governance Records
- Charter Document Structuring
- Contracts & Legal Documentation
- SEBI, Listing & MCA Compliance

## Who we work with

### Our Clients

We typically work with principals and businesses where capital decisions, cross-border activity, or ownership restructuring require careful, structured advisory.

- Modern Business Solutions
- Foreign companies entering India
- NRIs and global investors
- Growing companies and mid-sized enterprises
- Private equity and venture capital investors
- Family offices and high-net-worth individuals

## Reason to engage us

Promoters and businesses typically engage Valuex at key stages where structuring, capital decisions, or regulatory clarity become critical.

### Expanding Business Internationally

When promoters plan to invest overseas or set up global operations, we advise on ODI structuring, overseas subsidiaries, and compliance under FEMA regulations.

### Raising Capital from Investors

When businesses bring in foreign investors, we assist in structuring FDI investments, investor entry frameworks, pricing mechanisms, and regulatory compliance.

### Restructuring Ownership or Shareholding

When promoters need to realign ownership, we advise on cap table restructuring, promoter stake structuring, ESOP frameworks, and capital reorganisation.

### Addressing Regulatory Non-Compliance

When businesses face past regulatory issues, we support in resolving FEMA contraventions, Companies Act or SEBI breaches, including compounding and regularisation.

### Preparing for Strategic Transactions

When companies are planning investor entry, acquisition, or major transactions, we assist with due diligence readiness, regulatory verification, and structuring.

### Strengthening Governance Frameworks

When businesses need stronger structures for growth or investor confidence, we advise on corporate structuring, charter documents, and governance mechanisms.



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#### Make A Call / WhatsApp

- ① +91 75675 60055

#### Corporate Office :

- ① 402, Vihav Business Square, Sun Pharma Road, Vadodara – 390 012, Gujarat.

#### Email Address

- ① connect@valuexg.com

#### For Website :

